What are the benefits of membership in the National 4-H Heritage Club? As a member of National 4-H Council’s planned giving society, you will receive:

- Information about planned giving options
- Newsletters with exciting stories about today’s 4-H high quality positive youth development programming
- Invitations to yearly members-only luncheons and other special National 4-H Council events
- Special recognition, including a custom-designed pin
- Opportunities to stay in touch with others who have a passion for 4-H
- You may also realize tax benefits when making a legacy gift to National 4-H Council; we encourage you to work with your attorney or estate planner to determine tax benefits that are unique to your financial situation.

What planned giving vehicles does National 4-H Council accept?

National 4-H Council accepts planned gifts through a variety of planned giving vehicles, including:

- Bequests through wills and trusts
- Charitable remainder annuity trusts
- Insurance policies
- Securities
- Cash

We are glad to discuss additional vehicles that you feel may be better suited to your particular financial needs and plans.

How do I leave to National 4-H Council in my will?

Sample bequest language is provided that you may wish to use when working on your will or trust with your attorney or estate planner. You are under no obligation, however, to use this language in order to leave an estate gift to National 4-H Council.

Sample bequest language:

“I give (the sum, percentage of estate, or description of property) to National 4-H Council, 7100 Connecticut Ave., Chevy Chase, MD 20815 to be used for its general unrestricted purposes.”

NOTE: WITH A SEPARATE MEMORANDUM OF AGREEMENT, GIFTS MAY BE DESIGNATED TO BENEFIT SPECIFIC EXISTING FUNDS.

What happens to my gift once it matures?

When your gift has matured and National 4-H Council has been notified of the impending contribution, National 4-H Council’s planned giving representative will work with your lawyer or estate representative to secure the gift and ensure proper recognition and use of your legacy gift.

May I keep my estate gift anonymous?

Yes, you may keep your planned gift anonymous. Mark the “anonymous” check box on the planned gift Declaration of Intent form we provide for you.

DECLARATION OF INTENT FORM

May I direct my planned gift to a specific program area?

We are glad to discuss your 4-H program interests and help you designate your gift to an intended purpose. You may designate any amount to an existing fund. Please contact Carolyn Fernandez, Director of Individual Giving, to learn about options.

More information about the National 4-H Heritage Club or planned giving at National 4-H Council by contacting:

National 4-H Council
Attn: Carolyn Fernandez
7100 Connecticut Avenue Chevy Chase, MD 20815
301.961.2983 • E-mail: cfernandez@fourhcouncil.edu

4-H is the youth development organization of our nation’s Cooperative Extension System and USDA.