HOW TO GIVE A GIFT OF STOCK TO
National 4-H Council

Thank you for considering making a gift of stock to National 4-H Council. If your shares are held in an account, we prefer that your broker make an electronic transfer of the shares to National 4-H Council’s investment account. Two pieces of information are very important in the transfer of securities, the DTC number and National 4-H Council account number. Both are listed below.

Bank of America Merrill Lynch
7501 Wisconsin Avenue Suite 600W
Bethesda, MD 20814
DTC #: 8862
Account #: 5TL-03082
Account Name: National 4-H Council

Our contact is Winship Ross Vice President Financial Advisor Global Institutional Consulting Bank of America Merrill Lynch Phone: (301) 215-4445 Fax: (301) 710-5075 Email winship.ross@ml.com

Once the stock is transferred into National 4-H Council’s account, we will receive notification of the transfer and a receipt will be sent to you. The effective date of the gift for this method of transfer is the date the shares are placed into our account. The gift value is the mean on that date.

If you hold the certificate for your shares, the safest way to deliver a stock certificate is to mail both the stock certificate and a stock power (in separate envelopes) to Winship Ross Vice President Financial Advisor Global Institutional Consulting Bank of America Merrill Lynch 7501 Wisconsin Avenue, Suite 600W Bethesda, MD 20814.

Due to the nature of the document being mailed, we recommend you send it via certified or registered mail. Do not sign the back of the certificate. Instead mail the signed stock power in a separate envelope (this does not need to be via certified mail). If you do not have a stock power available, we can provide a form for you. If the back of the certificate has been signed, we suggest you mail the certificate registered and insured to assure it arrives at our office. When the certificate is received, a receipt will be sent to you. The effective date of the gift for this method is the postmark date.

To complete the gift transaction, please advise Cheryl Lesko, Senior Director of Individual Giving, at National 4-H Council of the designation for the stock gift, the number of shares and the identity of the stock. We prefer that this is done in writing to Clesko@4-h.org, but you or your broker can call (301) 385.9655 if needed.